FORM D



UNITED STATES SECURITIES AND EXCHANGE COMPANISSION WE Washington, D.C. 20549

OMB Number: 3235-0076 Expires: May 31, 2005 Eştimated average burden ours per response.....16.00

NOTICE OF SALE OF SEC **PURSUANT TO REGULAT** SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

| SEC USE ONLY | | | | | | | |
|---------------|--|--------|--|--|--|--|--|
| Prefix | | Serial | | | | | |
| | | | | | | | |
| DATE RECEIVED | | | | | | | |
| | | | | | | | |

| Address of Principal Business Operations (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) 214-496-0000 |
|---|---|
| Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Combined Development Oil Co., Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) 305 Cimarron Trl. Ste. 150 Irving, TX 75063 Address of Principal Business Operations (Number and Street, City, State, Zip Code) | 214-496-0000 |
| Combined Development Oil Co., Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) 305 Cimarron Trl. Ste. 150 Irving, TX 75063 Address of Principal Business Operations (Number and Street, City, State, Zip Code) | 214-496-0000 |
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| 305 Cimarron Trl. Ste. 150 Irving, TX 75063 Address of Principal Business Operations (Number and Street, City, State, Zip Code) | 214-496-0000 |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) | |
| | |
| (if different from Executive Offices) | Telephone Number (Including Area Code) |
| Brief Description of Business Oil & Gas Exploration | PROCESSED |
| | |
| Type of Business Organization corporation limited partnership, already formed X other (ple | ease specify): OCT 17 2005 |
| business trust limited partnership, to be formed Joint | Venture INOMSON |
| Month Year | FINANCIAL |
| Actual or Estimated Date of Incorporation or Organization: OB OTS X Actual Estima Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: | ated |

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A: BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer K General and/or Director Managing Partner Full Name (Last name first, if individual) Lee A. Anderson Business or Residence Address (Number and Street, City, State, Zip Code) 305 Cimarron Trl. Ste. 150 Irving, TX 75063 Check Box(es) that Apply: Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner General and/or Check Box(es) that Apply: Promoter Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Director Check Box(es) that Apply: Promoter Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City. State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

| | | | | | B. ,18 | FORMATI | ON ABOU | T OFFERI | NG | | | | |
|-----|--|--|---|---|---|--|---|--|---|----------------------------|------------------------------|---|----------------------|
| 1 | Uac the | iccuar cold | , or does th | a lecuar in | tend to se | 1 to non-a | ocraditad is | avectors in | this offeri | na? | | Yes | No No |
| 1. | nas tile | issuer solu | i, or does in | | | Appendix, | | | | | | | K |
| 2. | What is | the minim | um investm | | | | | - | | | | \$6, | 667 |
| - | Wildt 15 | | am mresen | | 00 4000 | y (00 11 0111 4 | , | | | | ••••• | Yes | No |
| 3. | Does the | e offering p | permit joint | ownership | of a sing | le unit? | | | ••••• | | | | K |
| 4. | commiss If a person or states a broker | sion or sime on to be lise , list the na or dealer, | ion requested is an assume of the brown way see | ration for s ociated pe roker or de et forth the | olicitation rson or age aler. If mo | of purchase nt of a brok ore than five | ers in conne er or deale e (5) person | ection with r registered is to be list | sales of sec I with the S ed are asso | curities in t EC and/or | he offering. with a state | : | |
| Ful | l Name (I | ast name | first, if indi | vidual) | | | | | | | | | |
| Bus | siness or | Residence | Address (N | umber and | Street, Ci | ty, State, Z | ip Code) | | | | | | |
| | | Ander | | | | | | | | | | | |
| | | | oker or Dea | | | | | | | | | | |
| Sta | 805 C: tes in Wh | imarro ich Person | n Trl. Listed Has | Ste. | 150 or Intends | Irvin | g, TX Purchasers | 7506 | 3 | | | | |
| 014 | | | " or check | | | | | | | | | Ž Al | l States |
| | ĀL | AK | ΑZ | AR | CA | CO | CT | DE | [DC] | FL | GA | ΉΙ | ĪD |
| | IL MT RI | IN NE SC | IA NV SD | KS NH TN | KY NJ TX | LA NM UT | ME NY VT | MD NC VA | MA ND WA | MI OH WV | MN OK WI | MS OR WY | MO PA PR |
| Ful | l Name (l | Last name | first, if indi | vidual) | | | | | | | | | |
| Bu | siness or | Residence | Address (N | Jumber an | d Street, C | ity, State, 2 | Zip Code) | <u></u> | | | | | |
| _ | | | | | | | | | | | | | |
| Na | me of Ass | ociated Br | oker or Dea | aler | | | | | | | | | |
| Sta | ites in Wh | ich Person | Listed Has | Solicited | or Intends | to Solicit I | Purchasers | | | | | | |
| | (Check | "All States | " or check | individual | States) | | | | | | | ☐ Al | l States |
| | AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | [D] |
| | IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO |
| | MT | NE | NV | NH | NJ | NM | NY | NC | ND | ОН | OK | OR | PA |
| | RI | SC | SD | TN | TX | [UT] | VT | VA) | WA | WV | WI] | WY | PR |
| Ful | ll Name (| Last name | first, if indi | vidual) | | | | | ··· | | | | |
| Bu | siness or | Residence | Address (N | Number an | d Street, C | ity, State, 2 | Zip Code) | | | | | | |
| Na | me of Ass | sociated Br | oker or De | aler | | | | | | | | · • • • • • • • • • • • • • • • • • • • | |
| Sta | ites in Wh | ich Person | Listed Has | Solicited | or Intends | to Solicit I | Purchasers | | <u></u> | | | | |
| | (Check | "All States | or check | individual | States) | | | | | | | | l States |
| | AL IL MT RI | AK IN NE SC | IA NV SD | AR KS NH TN | CA KY NJ TX | CO LA NM UT | CT ME NY VT | DE MD NC VA | DC MA ND WA | FL MI OH WV | GA MN OK WI | HI MS OR WY | ID MO PA PR |

C OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | |
|----|--|-----------------------------|--|
| | Type of Security | Aggregate Offering Price | Amount Already Sold |
| | Debt | 451,500 | <u>\$ 250,634</u> |
| | Equity | S | \$ |
| | Common Preferred | | |
| | Convertible Securities (including warrants) | B | \$ |
| | Partnership Interests | | |
| | Other (Specify) | | |
| | Total | | |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | Number Investors | Aggregate Dollar Amount of Purchases |
| | Accredited Investors | | \$ |
| | Non-accredited Investors | | \$ |
| | Total (for filings under Rule 504 only) | | \$ |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | Ψ |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. | | |
| | Type of Offering | Type of Security | Dollar Amount Sold |
| | Rule 505 | | \$ |
| | Regulation A | | \$ |
| | Rule 504 | | \$ |
| | Total | | \$ |
| 4 | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | |
| | Transfer Agent's Fees | | \$ |
| | Printing and Engraving Costs | | \$ 1,000 |
| | Legal Fees | | \$ 2,000 |
| | Accounting Fees | | \$ |
| | Engineering Fees | _ | \$ |
| | Sales Commissions (specify finders' fees separately) | | \$ |
| | Other Expenses (identify) | _ | \$ |
| | Total | | \$ 3,000 |

| | b. Enter the difference between the aggregate offering pr and total expenses furnished in response to Part C — Ques proceeds to the issuer." | tion 4.a. This difference is the "adjusted gross | | § 448,500 |
|-----|---|---|--|-----------------------|
| 5. | Indicate below the amount of the adjusted gross proceed each of the purposes shown. If the amount for any pur check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part C— | rpose is not known, furnish an estimate and payments listed must equal the adjusted gross | | |
| | | | Payments to Officers, Directors, & Affiliates | Payments to Others |
| | Salaries and fees | [| \$ | \$ |
| | Purchase of real estate | [| | \$ |
| | Purchase, rental or leasing and installation of machiner and equipment | ry [| ¬\$ | |
| | Construction or leasing of plant buildings and facilities | s[| \$ | |
| | Acquisition of other businesses (including the value of offering that may be used in exchange for the assets or issuer pursuant to a merger) | securities of another | ¬\$ | □\$ |
| | Repayment of indebtedness | | | |
| | Working capital | | \$ | <u>\$ 384,54</u> |
| | Other (specify): Org fees & Geology | & Graphics Design [| \$ | \$ <u>63,959</u> |
| | Leasehold & misc. expenses | | | |
| | | | \$ | \$ |
| | Column Totals | [| \$ | \$ 448,50 |
| | Total Payments Listed (column totals added) | | | |
| | | VEEDERAL SIGNATURE | | |
| | | D.FEDERAL SIGNATURE ersigned duly authorized person. If this notice | \square \$ $\underline{4}$ | 51,500 |
| the | information furnished by the issuer to any non-accredite | ed investor pursuant to paragraph (b)(2) of F | Rule 502. | en request of its s |
| | | nature | Dat 0-10. | -05 |
| | Development Oil Co., Inc. | Je U. Whele | 14/18 | |
| Na | me of Signer (Print or Type) | le of Signer (Print or Type) | | |
| L | ee A. Anderson | President | | |

- ATTENTION -----

| | | E. STATE SIGNATURE | | | | | | | | |
|--------|----|---|--|--|--|--|--|--|--|--|
| | 1. | Is any party described in 17 CFR 230.262 presently subject to any of the disqualification Yes No provisions of such rule? | | | | | | | | |
| | | See Appendix, Column 5, for state response. | | | | | | | | |
| | 2. | The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law. | | | | | | | | |
| | 3. | The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. | | | | | | | | |
| | 4. | The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. | | | | | | | | |
| | | uer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned thorized person. | | | | | | | | |
| lombin | · | Print or Type) Evelopment Oil Co., Inc. Signature Oil Co., Inc. Signature Oil Co., Inc. Signature Oil Co., Inc. Signature | | | | | | | | |
| | | Print or Type) Title (Print or Type) | | | | | | | | |

President

Instruction:

Lee A. Anderson

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

| | APPENDIX | | | | | | | | | | |
|-------|--------------------------------|---|--|--------------------------------------|--|--|--------|-----|--|--|--|
| 1 | Intend to non-a investor | I to sell ccredited s in State -Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | Type of investor and amount purchased in State (Part C-Item 2) | | | | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No | | |
| AL | | | | | | | | | | | |
| AK | | | | | | | | | | | |
| AZ | · | | | | | | | | | | |
| AR | | | | | | | | | | | |
| CA | | | | | | | | | | | |
| СО | | | | | | | | | | | |
| СТ | | | | | | | | | | | |
| DE | | | | | | | | | | | |
| DC | | | | | } | | | | | | |
| FL | | | | | | | | | | | |
| GA | | | | | | | | | | | |
| НІ | | | | | | | | | | | |
| ID | | | | | | | | | | | |
| IL | | 0 | 451,500 | 1 | 32,250 | 0 | 0 | | х | | |
| IN | | | | | | | | | | | |
| IA | | | | | | | | | | | |
| KS | | | | | | | | | | | |
| KY | | _ | | | | | | | | | |
| LA | | 0 | 451,500 | 2 | 13,334 | 0 | 0 | /- | х | | |
| ME | | | | | | | | | | | |
| MD | | | | | | | | | | | |
| MA | | | | | | | | | | | |
| MI | | 0 | 451,500 | 1 | 40,000 | 0 | 0 | | Х | | |
| MN | | | | | | | | | | | |
| MS | | | | | | | | | | | |

| a T | APPENDIX | | | | | | | | | | |
|-------|--------------------------------|------------------------------|--|--|---------|--|---------------------------------------|--|--|--|--|
| 1 | Intend to non-a investor | to sell ccredited s in State | Type of security and aggregate offering price offered in state (Part C-Item 1) | Type of investor and amount purchased in State (Part C-Item 2) | | | | under Sta (if yes, explana waiver | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No. | | |
| МО | | | | | | | | | | | |
| MT | | | | | | | | | | | |
| NE | | | | | | | | | | | |
| NV | | | | | | | | | | | |
| NH | | | | | | | | | | | |
| NJ | | 0 | 451,500 | 1 | 20,000 | 0 | 0 | | х | | |
| NM | | | | | | | | | | | |
| NY | | | | | | | ! | | | | |
| NC | | | | | | | | | | | |
| ND | | | | | | | | | | | |
| ОН | | | _ | | | | · · · · · · · · · · · · · · · · · · · | | | | |
| ок | | | | | | | | | | | |
| OR | | | | | | | | | | | |
| PA | | | | | | | | | | | |
| RI | | | | | | | | | | | |
| SC | | | | | | | · · · · · · · · · · · · · · · · · · · | | | | |
| SD | | | | | | | | | | | |
| TN | | | | | | | | | | | |
| TX | | 0 | 451,500 | 4 | 141,300 | 0 | 0 | | X | | |
| UT | | | | | | | | | | | |
| VT | | | | | | | | | | | |
| VA | | | | | | | | | | | |
| WA | | 0 | 451,500 | 1 | 14,000 | 0 | 0 | | x | | |
| WV | | | | | | | | | | | |
| WI | | | | | | | | | | | |

| APPENDIX | | | | | | | | | | |
|----------|---|----|--|--------------------------------------|--|--|--------|-----|----|--|
| 1 | Type of security and aggregate to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1) | | | | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | | | | | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No | |
| PR | | | | | | | | | | |

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